DeGREGORIO & POLIVY
ATTORNEYS AND COUNSELLORS AT LAW

March 20, 1995

VIA OVERNIGHT DELIVERY - UPS

Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Room 2311
Washington, D.C.   20423

Re: **Bangor & Aroostook Railroad Company**

Gentlemen:

I enclose herewith two originally executed notarized copies of a
Supplemental Security Agreement dated as of March 17, 1995 by and
between The CIT Group/Credit Finance, Inc. and Bangor & Aroostook
Railroad Company.

Would you please file one of the originals enclosed herewith on the
appropriate register to perfect an interest in favor of The CIT
Group/Credit Finance, Inc. in the locomotives and rolling stock set
forth on Schedule 1. We are enclosing our check in the amount of
$21.00 in payment of the filing fee.

Would you kindly acknowledge on the duplicate original that we have
provided, the acceptance for filing of the original Supplemental
Security Agreement and, if possible, recording numbers and
information and return the duplicate original to the attention of
the undersigned.

Very truly yours,

Richard B. Polivy, Esq.

RBP/mh
Enclosures

Office Of The Secretary

Richard B. Polivy, Esq.
DeGregorio & Polivy
Six Central Row-2nd Floor
Hartford, CT. 06103

Dear   Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of

the Interstate Commerce Act, 49 U.S.C. 11303, on   3/21/95   at   3:05Pm   , and

assigned recordation number(s).   19302.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

0100567088)

$ 21/00   The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

SUPPLEMENTAL SECURITY AGREEMENT

Dated as of March 17, 1995

between

THE CIT GROUP/CREDIT FINANCE, INC.
Secured Party

and

BANGOR & AROOSTOOK RAILROAD COMPANY,
Borrower

To the extent, if any, that this Security Agreement constitutes chattel paper (as such term is defined in the Uniform Commercial Code as in effect in any applicable jurisdiction), no security interest in this Security Agreement may be created through the transfer or possession of any counterpart other than the original counterpart identified as original chattel paper counterpart executed by The CIT Group/Credit Finance, Inc., as Secured Party, on or immediately following the signature page thereof.

Filed with the Interstate Commerce Commission pursuant to 49 U.S.C. §11303 on _____, 1995 at _____ .M. Recordation Number

SUPPLEMENTAL SECURITY AGREEMENT

This Supplemental Security Agreement ("Security Agreement"), dated as of March 17, 1995, is made by and between Bangor & Aroostook Railroad Company, a Maine corporation having an address at RR2, Northern Maine Junction Park, Bangor, Maine 04401 (together with its successors and assigns, "Borrower"), and The CIT Group/Credit Finance, Inc., a New York corporation having an address of 135 West 50th Street, New York, New York 10020 (together with its successors and assigns, "Secured Party").

RECITALS

A.   Borrower and Secured Party have entered into a Loan and Security Agreement of even date herewith (the "Credit Agreement") which provides, subject to the terms and conditions thereof, for Secured Party to make advances up to Two Million Five Hundred Thousand ($2,500,000) Dollars under a revolving line of credit to Borrower.

B.   In order to induce Secured Party to enter into the Credit Agreement, Borrower has granted a security interest in certain assets which are set forth below under Section 2 subject to certain exclusions set forth on Schedule 2 hereto to secure all of its Obligations (as hereinafter defined).

C.   Secured Party has conditioned its obligations to make advances under the Credit Agreement upon the execution and delivery of this Supplemental Security Agreement which is to be filed with the Interstate Commerce Commission to perfect the interest of Secured Party in the items set forth below.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower hereby agrees with Secured Party as follows:

SECTION 1.   Definitions.

(a)   Unless otherwise defined herein, all capitalized terms used herein shall have the respective meanings given to such terms in the Credit Agreement.

(b)   Unless otherwise defined herein, all terms defined in Article 9 of the Uniform Commercial Code in effect as of the date hereof in the State of New York are used herein as therein defined.

(c)   Obligations shall mean any and all revolving loans and all other indebtedness, liabilities and obligations of every kind, nature and description owing by Borrower to Secured Party and/or its affiliates, including principal, interest, charges, fees and

expenses, however evidenced, whether as principal, surety, endorser, guarantor or otherwise, whether arising under this Agreement or otherwise, whether now existing or hereafter arising, or after the commencement of any case with respect to Borrower under the United States Bankruptcy Code or any similar statute, whether direct or indirect, absolute or contingent, joint or several, due or not due, primary or secondary, liquidated or unliquidated, secured or unsecured, original, renewed or extended and whether arising directly or howsoever acquired by Secured Party including from any other entity outright, conditionally or as collateral security, by assignment, merger with any other entity, participations or interests of Secured Party in the obligations of Borrower to others, assumption, operation of law, subrogation or otherwise and shall also include all amounts chargeable to Borrower under the Credit Agreement or in connection with any of the foregoing.

SECTION 2. <u>Grant of Security Interest</u>. To secure the prompt and complete payment and performance when due of all Obligations, indebtedness and liabilities of Guarantor to Secured Party now or hereafter existing under, arising out of or in any way connected with the Credit Agreement or any other agreements between Secured Party and Borrower whether for principal, interest, fees, expenses or otherwise, Guarantor hereby assigns and pledges to Secured Party and grants to Secured Party a security interest in and lien on all of Borrower's personal property and other property interests, including, without limitation, the following, in each case whether now owned or hereafter acquired and wherever located (all of such personal property and other property interests, including the property described below, being called the "Collateral"):

All now owned and hereafter acquired right, title and interest of Borrower in, to and in respect of all: accounts (including but not limited to) accounts arising from transportation services involving local freight, forwarded freight, received freight, car hire, demurrage, switching, additional freight charges, storage, weighing of railroad cars or freight, flagging, truck repair or leasing of property or real estate, interests in goods represented by accounts, returned, reclaimed or repossessed goods with respect thereto and rights as an unpaid vendor; contract rights; chattel paper; general intangibles (including, but not limited to, tax and duty refunds, registered and unregistered patents, trademarks, service marks, copyrights, trade names, applications for the foregoing, trade secrets, goodwill, processes, drawings, blueprints, customer lists, licenses, whether as licensor or licensee, choses in action and other claims, all amounts received as a settlement of litigation or arbitration, interests in joint ventures and partnerships and existing and future leasehold interests in equipment, real estate and fixtures); documents; instruments; letters of credit, bankers, acceptances or guaranties; cash monies, deposits, securities, bank accounts, deposit accounts, credits and other property now or hereafter held in any capacity by Lender, its affiliates or any entity which, at any time, participates in Lender's financing of Borrower or at any other

depository or other institution; agreements or property securing or relating to any of the items referred to above;

All now owned and hereafter acquired right, title and interest of Borrower in, to and in respect of goods, including, but not limited to:

All inventory, wherever located, whether now owned or hereafter acquired, of whatever kind, nature or description, including all raw materials, work-in-process, finished goods, and materials to be used or consumed in Borrower's business, all track and switch parts and supplies, rails and rail stock, ties, tie plates, cross ties and other tie stock, diesel stock, freight car repair material, wheels, lumber, bolts, steel, air brakes, oil and gasoline, tools, hardware and other miscellaneous inventory; and all names or marks affixed to or to be affixed thereto for purposes of selling same by the seller, manufacturer, lessor or licensor thereof;

All machinery, equipment and moveable or removable fixtures wherever located, whether now owned or leased or hereafter acquired, machinery, equipment, vehicles, trucks, rolling stock, locomotives and fixtures in all their respective forms, including without limitation tools, furniture, records, signaling, audio or visual equipment, all parts thereof, all additions and accessions thereto, and all substitutions therefor and replacements thereof, including, without limitation, (i) Debtor's leasehold interest in the any equipment subject to a Equipment Lease Agreement between Borrower and The CIT Group/Equipment Financing, Inc. dated as of March 15, 1995, (ii) Debtor's leasehold interests in the rolling stock and locomotives leased by Debtor pursuant to the equipment leases other than the Equipment Lease Agreement specified in (i) above or otherwise leased by Debtor in connection with its business, and (iii) 50 foot railroad boxcars, railroad flat cars, railroad chip cars, railroad open log cars, railroad covered hopper cars, railroad open top hopper cars, GP38 locomotives, together with all other machinery, equipment, motor vehicles, furniture and fixtures, and any and all additions, substitutions, replacements (including spare parts), and accessions thereof and thereto including but not limited to the items set forth on Schedule 1 to this Supplemental Security Agreement;

All consumer goods, farm products, crops, timber, minerals or the like (including oil and gas), wherever located, whether now owned or hereafter acquired, of whatever kind, nature or description;

All now owned and hereafter acquired right, title and interests of Borrower in, to and in respect of any other personal property in or upon which Lender has or may hereafter have a security interest, lien or right of setoff;

All present and future books and records relating to any of the above including, without limitation, all computer programs,

printed output and computer readable data in the possession or control of the Borrower, any computer service bureau or other third party;

All products and proceeds of the foregoing in whatever form and wherever located, including, without limitation, all insurance proceeds and all claims against third parties for loss or destruction of or damage to any of the foregoing.

Borrower hereby grants to Lender a security interest in and assignees its rights, title and interest in and to any and all claims, demands or causes of action, now or hereafter held by Borrower or arising out of the breach or inaccuracy of any of the representations and warranties contained in a Stock Purchase Agreement between Downeast Securities Corporation and Bangor & Aroostook Acquisition Corporation dated as of December 13, 1994, as amended from time to time, and specifically in and to all rights of action and the proceeds thereof arising under Article XI of said Stock Purchase Agreement and in and to all rights of action and the proceeds thereof arising against Amoskeag Company and Fieldcrest Cannon, Inc. as guarantors of such indemnifications under Section 11.4 of the aforesaid Stock Purchase Agreement. Borrower also includes in the security interest grant and assignment of rights to Lender stated in the preceding sentence any and all rights to payments and other proceeds or amounts due to it under Article VIII of the aforesaid Stock Purchase Agreement.

Neither this Agreement, nor any provision of the Guarantor Security Agreement between Lender and Bangor & Aroostook Acquisition Corporation nor any consent to the by Downeast Securities, Inc., Amoskeag Company or Fieldcrest Cannon, Inc. in the Bangor & Aroostook Acquisition Corporation Guarantor Security Agreement, shall affect or impair any right, claim or defense of any party arising under or related to that certain Stock Purchase Agreement dated as of December 13, 1994 by and between Bangor & Aroostook Acquisition Corporation and Downeast Securities, Inc., as amended, including, without limitation, any right of any party to offset, dollar for dollar, obligations of such party against obligations of any other party arising under or related to said Stock Purchase Agreement, as amended.

Notwithstanding anything to the contrary contained herein, specifically excluded from the grant of any security interest contained in this Supplemental Security Agreement are the items set forth on Schedule 2 hereto.

TO HAVE AND TO HOLD the Collateral, together with all rights, titles, privileges and preferences appertaining or incidental thereto, unto Secured Party and its successors and assigns forever, subject, however, to the terms, covenants and conditions set forth herein.

THIS IS THE ORIGINAL CHATTEL PAPER COUNTERPART OF THIS SECURITY
AGREEMENT

STATE OF NEW YORK   )
) ss
COUNTY OF NEW YORK)

On this *17th* day of March 1995, before me personally appeared
___*Richard F. Assaf*___, to me personally known, who
being by me duly sworn, says that he is the *Assistant Vice President*
of THE CIT GROUP/CREDIT FINANCE, INC., a New York corporation,
that the foregoing instrument was signed on behalf of said
corporation by authority of its Board of Directors, and he
acknowledges that the execution of the foregoing instrument was
the free act and deed of said corporation.

                                        MATTHEW T. COLL..
                                     Notary Public, State of New
                                          No. 31-4971893
                                     Qualified in New York County *96*
Notary Public   Commission Expires Sept. 10, 19___
My Commission Expires: _____

[SEAL]

STATE OF *New York*   )
) ss
COUNTY OF *New York*)

On this *17th* day of March, 1995, before me personally appeared
Alfred E. Michon, to me personally known, who being by me
duly sworn, says that he/she is *President*   of BANGOR &
AROOSTOOK RAILROAD COMPANY, a Maine corporation, that the
foregoing instrument was signed on behalf of said corporation by
authority of its Board of Directors, and he/she acknowledges that
the execution of the foregoing instrument was the free act and
deed of said corporation.

                                        MATTHEW T. COLLINS
                                     Notary Public, State of New York
                                          No. 31-4971893
                                     Qualified in New York County
Notary Public   Commission Expires Sept. 10, 19__*96*
My Commission Expires: _____

[SEAL]

SECTION 3.   Continuing Security Interest; Successors and Assigns.

This Supplemental Security Agreement shall confirm the continuing
security interest in the Collateral granted under the Credit
Agreement, is executed for the purposes of perfecting the security
interest with the Interstate Commerce Commission and shall remain
in full force and effect until indefeasible payment in full of the
Obligations or otherwise knowingly and voluntarily released its
security interest in the Collateral by an instrument in writing and
shall further be binding upon and inure to the benefit of the
parties hereto and their respective successors and assigns.

SECTION 4.   Incorporation of Terms of Credit Agreement.

All of the terms and provisions of the Credit Agreement shall be
deemed to be incorporated herein as if fully set forth.

        IN WITNESS WHEREOF, the parties hereto have caused this
Security Agreement to be duly executed and delivered by their
respective officers thereunto duly authorized as of the date first
above written.

BORROWER:

BANGOR & AROOSTOOK RAILROAD COMPANY, a Maine corporation

By _____
Name   _Alfred E. Michon_
Its   _President_
SECURED PARTY:

THE CIT GROUP/CREDIT FINANCE, INC., a New York corporation

By _____
       Name:
       Richard F. Assaf
       Assistant Vice President

SCHEDULE 1-SPECIFIC LISTING OF EQUIPMENT

BAR DIESEL LOCOMOTIVES

NUMBER	TYPE
81	GP38
82	GP38
83	GP38
84	GP38
85	GP38
86	GP38
87	GP38
88	GP38
90	GP38
91	GP38
92	GP38
93	GP38
94	GP38
95	GP38
96	GP38
97	GP38
98	GP38

BAR 19000 SERIES CARS

NUMBER	OLD NUMBER
19103	9103
19112	9112
19118	9118
19134	9134
19206	9206
19208	9208
19210	9210
19219	9219
19221	9221

```
***** CAR *****
INITIAL   NUMBER    TYPE

RAR       000060    HOPP
RAR       CC0061    HOPP
RAR       CC0062    HOPP
RAR       CC0063    HOPP
RAR       CC0064    HOPP
RAR       CC0065    HOPP
RAR       C00066    HOPP
RAR       0C0067    HOPP
RAR       C00068    HOPP

TOTAL ITEMS =     9
```

```
***** CAR *****
INITIAL   NUMBER      TYPE

  RAR      CC0080     TANK
  RAR      CC0081     TANK
  RAR      CCOC82     TANK
  RAR      CC0083     TANK
  RAR      CC0084     TANK
  RAR      CC0085     TANK
  RAR      CC0086     TANK
  RAR      CC0087     TANK
  RAR      CC0088     TANK
  RAR      CC0089     TANK

TOTAL ITEMS =    10

TOTAL ITEMS =
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

 AAR     C00351    FLAT
 AAR     C00352    FLAT
 AAR     C00353    FLAT
 AAR     C00357    FLAT
 AAR     C00358    FLAT
 AAR     C00359    FLAT
 AAR     C00360    FLAT

TOTAL ITEMS =    7
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

  BAR      CC0390    FLAT

TOTAL ITEMS =      1
```

```
***** CAR *****
INITIAL   NUMBER     TYPE

  BAR      000501     BOX
  BAR      000503     BOX
  BAR      000504     BOX
  BAR      000505     BOX
  BAR      000506     BOX
  BAR      000507     BOX
  BAR      000508     BOX
  BAR      000511     BOX
  BAR      000516     BOX
  BAR      000550     BOX
  BAR      000551     BOX
  BAR      000552     BOX
  BAR      000553     BOX
  BAR      000554     BOX
  BAR      000555     BOX
  BAR      000556     BOX
  BAR      000557     BOX
  BAR      000558     BOX
  BAR      000559     BOX
  BAR      000560     BOX
  BAR      000561     BOX
  BAR      000562     BOX
  BAR      000563     BOX
  BAR      000564     BOX

TOTAL ITEMS =    24
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

BAR       CC0869    HOPP
BAR       C00910    HOPP
BAR       CC0911    HOPP
BAR       C00912    HOPP
BAR       C00916    HOPP
BAR       CC0917    HOPP
BAR       C00920    HOPP
BAR       C00922    HOPP
BAR       C00923    HOPP
BAR       000924    HOPP
BAR       G00932    HOPP
BAR       C00933    HOPP
BAR       C00934    HOPP

TOTAL ITEMS =    13
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

  BAR     CO1C01    RACK
  BAR     001002    PACK
  B R     CO1003    PACK
  BAR     CO1004    RACK
  BAR     CO1005    RACK
  BAR     CO1CC6    RACK
  BAR     CO1C07    PACK
  BAR     CO1008    RACK
  BAR     CO1009    RACK
  BAR     CO1010    RACK
  BAR     CO1011    RACK
  BAR     CO1012    RACK
  BAR     CO1013    RACK
  BAR     CO1014    RACK
  BAR     CO1015    RACK
  B R     CO1016    RACK
  B R     CO1017    RACK
  BAR     CO1018    RACK
  BAR     CO1019    RACK
  BAR     CO1020    RACK
  BAR     CO1021    RACK
  BAR     CO1022    RACK
  BAR     CO1023    RACK
  BAR     CO1024    RACK
  BAR     CO1025    RACK
  BAR     CO1026    RACK
  BAR     001027    RACK
  BAR     CO1028    RACK
  BAR     CO1029    RACK
  BAR     CO1030    RACK
  BAR     CO1031    RACK
  BAR     001032    RACK
  BAR     001033    RACK
  BAR     CO1034    RACK
  BAR     CO1035    RACK
  BAR     CO1036    RACK
  BAR     CO1037    RACK
  BAR     CO1038    RACK
  BAR     001039    RACK
  BAR     CO1040    RACK

TOTAL ITEMS =   40
```

```
***** CAR *****
INITIAL  NUMBER    TYPE

  BAR     C01106    RACK
  BAR     C01107    RACK
  BAR     CC1108    RACK
  BAR     C01109    RACK
  BAR     C01110    RACK
  BAR     C01116    RACK
  BAR     C01120    RACK
  BAR     C01121    RACK
  BAR     C01123    RACK
  BAR     CC1124    RACK
  BAR     C01125    RACK
  BAR     C01128    RACK
  BAR     C01130    RACK
  BAR     C01131    RACK
  BAR     CC1143    RACK
  BAR     CC1144    RACK
  BAR     CC1147    RACK
  BAR     C01151    RACK
  BAR     CC1153    RACK
  BAR     CC1156    RACK
  BAR     C01158    RACK
  BAR     001165    RACK
  BAR     C01169    RACK
  BAR     C01172    RACK
  BAR     001173    RACK
  BAR     C01176    RACK
  BAR     001178    RACK
  BAR     001179    RACK
  BAR     C01182    RACK
  BAR     C01185    RACK
  BAR     C01187    RACK
  BAR     C01188    RACK
  BAR     C01189    RACK
  BAR     C01191    RACK
  BAR     C01192    RACK
  BAR     C01193    RACK
  BAR     C01194    RACK
  BAR     CC1195    RACK
  BAR     001197    RACK
  BAR     001198    RACK
  BAR     C01199    RACK
  BAR     C01201    RACK
  BAR     C01203    RACK
  BAR     C01205    RACK
  BAR     001206    RACK
  BAR     001207    RACK
  BAR     C01209    RACK
  BAR     C01216    RACK
  BAR     C01217    RACK
  BAR     C01218    RACK
  BAR     C01224    RACK
  BAR     C01226    RACK
  BAR     C01229    RACK
  BAR     C01234    RACK
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

BAR       C01235    RACK
BAR       C01237    RACK
BAR       C01238    RACK
BAR       C01239    RACK
BAR       C01240    RACK
BAR       C01243    RACK
BAR       001247    RACK
BAR       C01248    RACK
BAR       001249    RACK
BAR       001252    RACK
BAR       C01253    RACK
BAR       C01255    RACK
BAR       C01256    RACK
BAR       C01257    RACK
BAR       C01259    RACK
BAR       C01261    RACK
BAR       C01263    RACK
BAR       C01264    RACK
BAR       C01266    RACK
BAR       C01267    RACK
BAR       C01268    RACK
BAR       C01269    RACK
BAR       C01270    RACK
BAR       C01271    RACK
BAR       C01272    RACK
BAR       C01273    RACK
BAR       C01274    RACK
BAR       C01275    RACK
BAR       C01276    RACK
BAR       C01277    RACK
BAR       C01281    RACK
BAR       C01282    RACK
BAR       001283    RACK
BAR       C01284    RACK
BAR       C01285    RACK
BAR       C01287    RACK
BAR       C01288    RACK
BAR       C01290    RACK
BAR       001292    RACK
BAR       001293    RACK
BAR       C01294    RACK
BAR       C01295    RACK
BAR       001296    RACK
BAR       C01297    RACK
BAR       001298    RACK
BAR       001299    RACK
BAR       C01300    RACK
BAR       C01301    RACK
BAR       001303    RACK
BAR       C01305    RACK
BAR       C01306    RACK
BAR       001307    RACK
BAR       C01308    RACK
BAR       C01310    RACK
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

BAR       CO1311    RACK
BAR       CO1313    RACK
BAR       CO1314    RACK
BAR       CO1315    RACK
BAR       CO1317    RACK
BAR       CO1318    RACK
BAR       CO1319    RACK
BAR       001484    RACK
BAR       CO1597    RACK
BAR       CO1600    RACK
BAR       CO1601    RACK
BAR       CO1602    RACK
BAR       CO1603    RACK
BAR       CO1604    RACK
BAR       CO1605    RACK
BAR       CO1606    RACK
BAR       CO1607    RACK
BAR       CO1608    RACK
BAR       CO1609    RACK
BAR       CO1610    RACK
BAR       CO1611    RACK
BAR       CO1612    RACK
BAR       001613    RACK
BAR       CO1614    RACK
BAR       CO1615    RACK
BAR       CO1616    RACK
BAR       CO1617    RACK
BAR       001618    RACK
BAR       CO1619    RACK
BAR       CO1620    RACK
BAR       CO1621    RACK
BAR       CO1622    RACK
BAR       CO1624    RACK
BAR       CO1625    RACK
BAR       001626    RACK
BAR       CO1627    RACK
BAR       CO1628    RACK
BAR       CO1629    RACK
BAR       CO1630    RACK
BAR       CO1631    RACK
BAR       CO1632    RACK
BAR       CO1633    RACK
BAR       CO1634    RACK
BAR       CO1636    RACK
BAR       CO1639    RACK
BAR       001640    RACK
BAR       001641    RACK
BAR       CO1643    RACK
BAR       CO1644    RACK
BAR       CO1645    RACK
BAR       CO1646    RACK
BAR       CO1647    RACK
BAR       CO1648    RACK
BAR       CO1649
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

 BAR      C01650    RACK
 BAR      C01651    RACK
 BAR      C01652    RACK
 BAR      C01653    RACK
 BAR      CC1654    RACK
 BAR      C01655    RACK
 BAR      C01656    RACK
 BAR      C01657    RACK
 BAR      C01658    RACK
 BAR      C01659    RACK
 BAR      001660    RACK
 BAR      CC1661    RACK
 BAR      C01662    RACK
 BAR      001663    RACK
 BAR      C01664    RACK
 BAR      CC1665    RACK
 BAR      001666    RACK
 BAR      C01667    RACK
 BAR      C01668    RACK
 BAR      C01669    RACK
 BAR      C01670    RACK
 BAR      001671    RACK
 BAR      001672    RACK
 BAR      C01673    RACK
 BAR      C01674    RACK
 BAR      C01675    RACK
 BAR      C01676    RACK
 BAR      C01677    RACK
 BAR      001678    RACK
 BAR      C01679    RACK
 BAR      C01680    RACK
 BAR      C01681    RACK
 BAR      C01682    RACK
 BAR      001683    RACK
 BAR      C01684    RACK
 BAR      001685    RACK
 BAR      C01686    RACK
 BAR      C01687    RACK
 BAR      CC1688    RACK
 BAR      C01689    RACK
 BAR      C01690    RACK
 BAR      C01691    RACK
 BAR      C01693    RACK
 BAR      C01694    RACK
 BAR      C01695    RACK
 BAR      001696    RACK
 BAR      001697    RACK
 BAR      C01699    RACK
 BAR      C01700    RACK
 BAR      C01701    RACK
 BAR      C01702    RACK
 BAR      C01703    RACK
 BAR      C01704    RACK
 BAR      CC1705    RACK
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

  BAR     C01706    RACK
  BAR     C01707    PACK
  BAR     C01708    RACK
  BAR     C01709    RACK
  BAR     C01710    RACK
  BAR     C01711    RACK
  BAR     C01712    RACK
  BAR     C01713    RACK
  BAR     C01714    RACK
  BAR     C01715    RACK
  BAR     C01716    RACK
  BAR     C01717    RACK
  BAR     C01718    RACK
  BAR     C01719    PACK
  BAR     C01720    PACK
  BAR     C01721    PACK
  BAR     CC1722    PACK
  BAR     C01724    RACK
  BAR     C01725    RACK
  BAR     C01726    RACK
  BAR     C01727    RACK
  BAR     001728    RACK
  BAR     C01729    RACK
  BAR     C01730    RACK
  BAR     001731    RACK
  BAR     C01733    RACK
  BAR     C01734    RACK
  BAR     C01735    RACK
  BAR     C01737    PACK
  BAR     C01738    RACK
  BAR     C01739    RACK
  BAR     C01740    RACK
  BAR     CC1741    RACK
  BAR     001742    RACK
  BAR     001743    RACK
  BAR     C01744    RACK
  BAR     C01745    RACK
  BAR     C01746    RACK
  BAR     CC1749    RACK
  BAR     C01750    RACK
  BAR     001751    RACK
  BAR     C01752    RACK
  BAR     C01753    RACK
  BAR     C01756    RACK
  BAR     C01757    RACK
  BAR     001759    RACK
  BAR     001760    RACK
  BAR     C01761    RACK
  BAR     C01763    RACK
  BAR     C01764    RACK
  BAR     C01765    RACK
  BAR     001766    RACK
  BAR     001767    RACK
  BAR     C01769    RACK
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

BAR       CO1770    RACK
BAR       OO1771    RACK
BAR       CO1772    RACK
BAR       CO1774    RACK
BAR       OO1775    RACK
BAR       CO1776    RACK
BAR       CO1777    RACK
BAR       CO1778    RACK
BAR       CO1779    RACK
BAR       OO1780    RACK
BAR       OO1781    RACK
BAR       CO1782    RACK
BAR       CO1783    RACK
BAR       CO1784    RACK
BAR       OO1786    RACK
BAR       CO1800    RACK
BAR       CO1801    RACK
BAR       CO1802    RACK
BAR       CO1803    RACK
BAR       CO1804    RACK
BAR       CO1805    RACK
BAR       CO1806    RACK
BAR       OO1808    RACK
BAR       CO1809    RACK

TOTAL ITEMS = 294
```

```
***** CAR *****
INITIAL    NUMBER      TYPE

   BAR        C03372     GOND
   BAR        C03373     GOND
   BAR        CC3374     GOND
   BAR        C03376     GOND
   BAR        C03380     GOND
   BAR        C03393     GOND
   BAR        C03398     GOND
   BAR        C03390     GOND
   BAR        C03392     GOND
   BAR        C03402     GOND
   BAR        C03407     GOND
   BAR        003408     GOND
   BAR        C03410     GOND
   BAR        C03411     GOND
   BAR        CC3416     GOND
   BAR        C03417     GOND
   BAR        CC3419     GOND
   BAR        003420     GOND
   BAR        C03421     GOND
   BAR        C03422     GOND
   BAR        C03424     GOND
   BAR        C03425     GOND
   BAR        C03428     GOND
   BAR        003429     GOND
   BAR        C03431     GOND
   BAR        C03434     GOND
   BAR        C03438     GOND
   BAR        C03439     GOND
   BAR        C03444     GOND
   BAR        003445     GOND
   BAR        C03446     GOND
   BAR        C03448     GOND
   BAR        C03450     GOND
   BAR        C03452     GOND
   BAR        C03453     GOND
   BAR        003455     GOND
   BAR        C03456     GOND
   BAR        C03457     GOND
   BAR        C03465     GOND
   BAR        C03466     GOND
   BAR        C03467     GOND
   BAR        CC3468     GOND
   BAR        C03474     GOND
   BAR        C03478     GOND
   BAR        C03480     GOND
   BAR        C03483     GOND
   BAR        C03484     GOND
   BAR        003488     GOND
   BAR        C03489     GOND
   BAR        C03491     GOND
   BAR        C03492     GOND
   BAR        C03495     GOND
   BAR        C03497     GOND
   BAR        CC3498     GOND
```

```
                      ••••• CAR •••••
                      INITIAL  NUMBER    TYPE

                        RAR      C03500    GOND
                        RAR      C035C3    GOND
                        RAR      C03504    GOND
                        RAR      C03506    GOND
                        RAR      C03507    GOND
                        RAR      003509    GOND
                        RAR      003511    GOND
                        RAR      C03514    GOND
                        RAR      C03515    GOND
                        RAR      C03517    GOND
                        RAR      C0351R    GOND
                        RAR      003523    GOND
                        RAR      003524    GOND
                        RAR      C03526    GOND
                        RAR      C03531    GOND
                        RAR      C03532    GOND
                        RAR      C03534    GOND
                        RAR      C03535    GOND
                        RAR      C03540    GOND
                        RAR      C03541    GOND
                        RAR      C03547    GOND
                        RAR      003548    GOND
                        RAR      C03552    GOND
                        RAR      003558    GOND
                        RAR      003560    GOND
                        RAR      C03566    GOND
                        RAR      C0356R    GOND
                        RAR      C03569    GOND
                        RAR      C03570    GOND
                        RAR      003571    GOND
                        RAR      C03573    GOND
                        RAR      C03576    GOND
                        RAR      C03577    GOND
                        RAR      C03580    GOND
                        RAR      C035R1    GOND
                        RAR      C03582    GOND
                        RAR      003583    GOND
                        RAR      C03585    GOND
                        RAR      C03586    GOND
                        RAR      C03587    GOND
                        RAR      C035RR    GOND
                        RAR      003589    GOND
                        RAR      C03590    GOND
                        RAR      C03593    GOND
                        RAR      C03594    GOND
                        RAR      C03597    GOND
                        RAR      003598    GOND
                        RAR      003600    GOND
                        RAR      C03602    GOND
                        BAR      003603    GOND
                        BAR      C03604    GOND
                        RAR      C03605    GOND
                        RAR      C03606    GOND
                        RAR      003607    GOND
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

 RAR      C03609    GOND
 9AR      C03610    GOND
 9AR      C03611    GOND
 RAR      C03612    GOND
 RAR      C03613    GOND
 9AR      C03614    GOND
 RAR      003616    GOND
 BAR      C03617    GOND
 RAR      C03620    GOND
 RAR      C03621    GOND
 RAR      C03624    GOND
 PAR      C03625    GOND
 PAR      003626    GOND
 RAR      C03627    GOND
 RAR      C03628    GOND
 RAR      C03629    GOND
 RAR      C03630    GOND
 RAR      003631    GOND
 PAR      003632    GOND
 BAR      C03633    GOND
 RAR      CC3634    GOND
 RAR      C03635    GOND
 RAR      C03636    GOND
 PAR      003637    GOND
 RAR      003638    GOND
 BAR      C03639    GOND
 RAR      C03641    GOND
 PAR      C03642    GOND
 RAR      C03643    GOND
 RAR      C03644    GOND
 PAR      C03645    GOND
 PAR      C03646    GOND
 BAR      C03648    GOND
 RAR      CC3650    GOND
 PAR      C03651    GOND
 RAR      003652    GOND
 PAR      C03654    GOND
 RAR      003655    GOND
 9AR      C03656    GOND
 PAR      C03657    GOND
 FAR      C03658    GOND
 RAR      C03659    GOND
 BAR      003660    GOND
 9AR      C03661    GOND
 BAR      C03662    GOND
 BAR      003663    GOND
 RAR      C03664    GOND
 PAR      C03665    GOND
 PAR      003666    GOND
 BAR      C03669    GOND
 PAR      C03670    GOND
 PAR      C03671    GOND
 PAR      C03672    GOND
 PAR      C03673    GOND
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

BAR       003674    GOND
BAR       C03675    GOND
BAR       C03676    GOND
BAR       C03677    GOND
BAR       C03679    GOND
BAR       C03680    GOND
BAR       C03681    GOND
BAR       C03682    GOND
BAR       C03683    GOND
BAR       C03684    GOND
BAR       C03687    GOND
BAR       C03688    GOND
BAR       C03689    GOND
BAR       C03690    GOND
BAR       C03691    GOND
BAR       C03692    GOND
BAR       C03693    GOND
BAR       C03694    GOND
BAR       003700    GOND
BAR       C03701    GOND
BAR       C03705    GOND
BAR       C03707    GOND
BAR       C03708    GOND
BAR       C03709    GOND
BAR       003710    GOND
BAR       003712    GOND
BAR       C03713    GOND
BAR       C03714    GOND
BAR       C03717    GOND
BAR       C03718    GOND
BAR       003720    GOND
BAR       003722    GOND
BAR       C03730    GOND
BAR       C03731    GOND
BAR       003732    GOND
BAR       003733    GOND
BAR       003736    GOND
BAR       C03737    GOND
BAR       C03739    GOND
BAR       C03744    GOND
BAR       C03745    GOND
BAR       003748    GOND
BAR       003749    GOND
BAR       C03751    GOND
BAR       C03752    GOND
BAR       003755    GOND
BAR       C03760    GOND
BAR       003761    GOND
BAR       003764    GOND
BAR       C03766    GOND
BAR       C03768    GOND
BAR       C03769    GOND
BAR       C03771    GOND
BAR       003777    GOND
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

  BAR      003778    GOND
  BAR      C03779    GOND
  BAR      C03781    GOND
  BAR      C03782    GOND
  BAR      C03783    GOND
  BAR      003784    GOND
  BAR      C03787    GOND
  BAR      C03788    GOND
  BAR      C03791    GOND
  BAR      C03792    GOND
  BAR      C03793    GOND
  BAR      003796    GOND
  BAR      003797    GOND
  BAR      C03801    GOND
  BAR      003804    GOND
  BAR      C03807    GOND
  BAR      C03809    GOND
  BAR      C03813    GOND
  BAR      C03823    GOND
  BAR      C03827    GOND
  BAR      C03829    GOND
  BAR      003832    GOND
  BAR      C03834    GOND
  BAR      003835    GOND
  BAR      003842    GOND
  BAR      C03843    GOND

TOTAL ITEMS = 242
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

 RAR     C04C01    BOX
 RSR     CC4C03    BOX
 RAR     C04CC5    BOX

TOTAL ITEMS =    3
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

RAR      CO6199    BOX

TOTAL ITEMS =      1
```

```
***** CAR *****
INITIAL   NUMBER      TYPE

BAR      006520       BOX
BAR      C06522       BOX
BAR      C06524       BOX
BAR      C06525       BOX
BAR      C06526       BOX
BAR      006529       BOX
BAR      C06533       BOX
BAR      C06534       BOX
BAR      C06535       BOX
BAR      C06539       BOX
BAR      006540       BOX
BAR      006543       BOX
BAR      C06544       BOX
BAR      C06545       BOX
BAR      C06546       BOX
BAR      C06547       BOX
BAR      C06549       BOX
BAR      C06552       BOX
BAR      C06553       BOX
BAR      C06555       BOX
BAR      CC6559       BOX
BAR      C06561       BOX
BAR      006563       BOX
BAR      C06564       BOX
BAR      C06565       BOX
BAR      C06566       BOX
BAR      C06568       BOX
BAR      C06570       BOX
BAR      C06571       BOX
BAR      C06572       BOX
BAR      C06573       BOX
BAR      C06574       BOX
BAR      C06575       BOX
BAR      C06576       BOX
BAR      006578       BOX
BAR      C06579       BOX
BAR      C06580       BOX
BAR      006582       BOX
BAR      C06583       BOX
BAR      C06584       BOX
BAR      C06585       BOX
BAR      006586       BOX
BAR      006589       BOX
BAR      CC6591       BOX
BAR      C06593       BOX
BAR      C06594       BOX
BAR      006597       BOX
BAR      C06598       BOX
BAR      C06602       BOX
BAR      C06603       BOX
BAR      C06606       BOX
BAR      C06607       BOX
BAR      C06609       BOX
BAR      006610
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

PAR       006612    80X
PAR       C06614    90X
PAR       C06616    80X
PAR       C06617    90X
PAR       C06618    90X
PAR       C06619    80X
PAR       C06620    80X
PAR       C06621    80X
PAR       C06622    80X
PAR       C06623    90X
PAR       C06624    80X
PAR       006625    80X
PAR       C06626    90X
PAR       C06629    80X
PAR       C06630    80X
PAR       C06632    80X
PAR       C06633    90X
PAR       C06634    80X
PAR       CC6635    90X
PAR       C06637    90X
PAR       C06638    80X
PAR       C06640    90X
PAR       CC6641    90X
PAR       006642    80X
PAR       C06643    80X
PAR       C06644    90X
PAR       006645    80X
PAR       C06646    80X
PAR       C06647    90X
PAR       006648    80X
PAR       C06649    80X
PAR       C06650    80X
PAR       C06651    80X
PAR       C06652    80X
PAR       C06653    90X
PAR       C06654    80X
PAR       006655    80X
PAR       C06656    80X
PAR       C06657    90X
PAR       C06658    80X
PAR       C06659    80X
PAR       006660    80X
PAR       006664    80X
PAR       CC6665    80X
PAR       C06666    90X
PAR       C06667    80X
PAR       C06668    80X
PAR       006670    90X
PAR       C06672    80X
PAR       C06673    80X
PAR       006674    90X
PAR       CC6677    90X
PAR       C06682    80X
PAR       006683    
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

PAR       C06686    BOX
BAR       C06688    BOX
PAR       C06689    BOX
PAR       C06690    BOX
PAR       C06693    BOX
PAR       C06695    BOX
PAR       006696    BOX
PAR       C06699    BOX

TOTAL ITEMS =  116
```

INITIAL	NUMBER	TYPE
PAR	C06700	80X
PAR	C06702	80X
PAR	C06703	80X
PAR	C06704	80X
PAR	C06706	80X
PAR	C06707	80X
PAR	C06709	80X
PAR	C06711	80X
PAR	C06712	80X
PAR	C06713	80X
PAR	C06714	80X
PAR	C06715	80X
PAR	C06716	80X
PAR	C06717	80X
PAR	C06718	80X
PAR	C06719	80X
PAR	C06720	80X
PAR	C06721	80X
PAR	C06723	80X
PAR	C06724	80X
PAR	C06725	80X
PAR	C06726	80X
PAR	C06727	80X
PAR	C06728	80X
PAR	C06729	80X
PAR	C06730	80X
PAR	C06731	80X
PAR	C06733	80X
PAR	C06735	80X
PAR	C06737	80X
PAR	C06738	80X
PAR	C06739	80X
PAR	C06740	80X
PAR	C06741	80X
PAR	C06742	80X
PAR	C06743	80X
PAR	C06744	80X
PAR	C06745	80X
PAR	C06746	80X
PAR	C06749	80X
PAR	C06751	80X
PAR	C06754	80X
PAR	C06756	80X
PAR	C06757	80X
PAR	C06758	80X
PAR	C06759	80X
PAR	C06760	80X
PAR	C06761	80X
PAR	C06763	80X
PAR	C06764	80X
PAR	C06765	80X
PAR	C06767	80X
PAR	C06768	80X
PAR	C06770	80X

```
***** CAR *****
INITIAL   NUMBER    TYPE

 BAR      C06771    BOX
 BAR      C06772    BOX
 BAR      C06773    BOX
 BAR      C06774    BOX
 BAR      C06776    BOX
 BAR      C06778    BOX
 BAR      C06780    BOX
 BAR      C06781    BOX
 BAR      C06782    BOX
 BAR      C06783    BOX
 BAR      C06784    BOX
 BAR      C06785    BOX
 BAR      C06786    BOX
 BAR      C06787    BOX
 BAR      C06788    BOX
 BAR      C06789    BOX
 BAR      C06790    BOX
 BAR      C06791    BOX
 BAR      C06793    BOX
 BAR      C06794    BOX
 BAR      C06795    BOX
 BAR      C06796    BOX
 BAR      C06797    BOX
 BAR      C06798    BOX

TOTAL ITEMS =    78
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

PAR       C06801    BOX
PAR       C06803    BOX
PAR       C06805    BOX
PAR       C06806    BOX
PAR       006807    BOX
PAR       CC6808    BOX
PAR       C06813    BOX
PAR       C06818    BOX
PAR       CC6819    BOX
PAR       C06820    BOX
PAR       006825    BOX
PAR       C06826    BOX
PAR       C06835    BOX
PAR       C06836    BOX
PAR       C06837    BOX
PAR       C06842    BOX
PAR       C06845    BOX
PAR       C06847    BOX
PAR       CC6848    BOX
PAR       C06855    BOX
PAR       C06857    BOX
PAR       C06859    BOX
PAR       006863    BOX
PAR       006867    BOX
BAR       006868    BOX
PAR       C06871    BOX
PAR       C06879    BOX
PAR       C06880    BOX
PAR       CC6881    BOX
PAR       C06882    BOX
PAR       C06898    BOX
PAR       C06905    BOX
PAR       C06908    BOX
PAR       C06912    BOX
PAR       006916    BOX
PAR       C06917    BOX
PAR       C06922    BOX
BAR       C06928    BOX
PAR       CC6933    BOX
PAR       C06935    BOX
PAR       006936    BOX
PAR       C06937    BOX
PAR       C06941    BOX
PAR       CC6952    BOX
PAR       C06961    BOX
PAR       006964    BOX
BAR       006969    BOX
PAR       C06974    BOX
BAR       C06975    BOX
PAR       006978    BOX
PAR       C06979    BOX
PAR       C06986    BOX
BAR       CC6989    BOX
PAR       C06995    BOX
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

 BAR      CO6997    90X
 BAR      CO6998    80X

TOTAL ITEMS =   56
```

```
***** CAP *****
INITIAL   NUMBER     TYPE

  RAR     C09050     BOX
  RAR     C09051     BOX
  RAR     C09052     BOX
  RAR     C09054     BOX
  RAR     C09055     BOX
  RAR     C09057     BOX
  RAR     C09058     BOX
  RAR     C09059     BOX
  RAR     C09060     BOX
  RAR     C09061     BOX
  RAR     C09063     BOX
  RAR     C09065     BOX
  RAR     C09066     BOX
  RAR     C09067     BOX
  RAR     C09068     BOX
  RAR     C09075     BOX
  RAR     C09076     BOX
  RAR     C09077     BOX
  RAR     C09078     BOX
  RAR     C09079     BOX
  RAR     C09080     BOX

TOTAL ITEMS =    21
```

```
           ***** CAR *****
           INITIAL  NUMBER    TYPE

              BAR      010010    90X
              AAR      010013    80X
              9AR      010027    80X
              PAR      010030    90X
              PAR      010034    80X
              AAR      010035    90X
              BAR      010036    80X
              PAR      010047    80X
              PAR      010065    80X
              AAR      010071    80X
              AAR      010076    80X
              AAR      010078    80X
              PAR      010083    80X
              PAR      010096    80X
              AAR      010104    80X
              AAR      010107    80X
              PAR      010110    80X
              AAR      010111    80X
              BAR      010132    80X
              9AR      010135    80X
              PAR      010137    80X
              PAR      010139    80X
              AAR      010147    80X
              BAR      010153    80X
              BAR      010155    80X
              9AR      010158    80X
              AAR      010165    80X
              AAR      010166    80X
              PAR      010170    80X
              PAR      010179    80X
              3AR      010184    80X
              PAR      010192    80X
              PAR      010193    80X
              PAR      010195    80X
              PAR      010206    80X
              PAR      010216    80X
              PAR      010229    80X
              PAR      010232    80X
              PAR      010235    80X
              PAR      010236    80X
              PAR      010238    80X
              PAR      010244    80X
              PAR      010252    80X
              PAR      010257    80X
              PAR      010260    80X
              PAR      010271    80X
              PAR      010295    80X
              AAR      010298    80X
              PAR      010323    80X
              AAR      010326    80X
              PAR      010337    80X
              AAR      010338    80X
              BAR      010347    90X
              9AR      010353    80X
```

```
***** CAR *****
INITIAL  NUMBER    TYPE

  AAR      010356   BOX
  PAR      010357   BOX
  PAR      010358   BOX
  PAR      010362   BOX
  PAR      010363   BOX
  PAR      010364   BOX
  EAR      010366   BOX
  PAR      010369   BOX
  PAR      010376   BOX
  PAR      010378   BOX
  PAR      010384   BOX
  BAR      010385   BOX
  PAR      010395   BOX
  PAR      010405   BOX
  PAR      010415   BOX
  PAR      010417   BOX
  PAR      010418   BOX
  PAR      010453   BOX
  EAR      010455   BOX
  PAR      010456   BOX
  PAR      010457   BOX
  PAR      010458   BOX
  PAR      010459   BOX
  BAR      010460   BOX
  BAR      010461   BOX
  PAR      010462   BOX
  PAR      010464   BOX
  PAR      010465   BOX
  PAR      010466   BOX
  PAR      010468   BOX
  PAR      010469   BOX
  PAR      010470   BOX
  PAR      010471   BOX
  PAR      010472   BOX
  PAR      010473   BOX
  PAR      010475   BOX
  PAR      010476   BOX
  PAR      010479   BOX
  PAR      010480   BOX
  PAR      010481   BOX
  PAR      010483   BOX
  PAR      010484   BOX
  EAR      010486   BOX
  PAR      010489   BOX
  PAR      010490   BOX
  PAR      010500   BOX

     TOTAL ITEMS =  100
```

```
***** CAR *****
INITIAL   NUMBER    TYPE

PAR       024011    BOX
PAR       024017    BOX
PAR       024021    BOX
PAR       024023    BOX
PAR       024035    BOX
PAR       024042    BOX
PAR       024045    BOX
PAR       024049    BOX
PAR       024055    BOX
PAR       024056    BOX
PAR       024057    BOX
PAR       024060    BOX
PAR       024063    BOX
PAR       024070    BOX
PAR       024075    BOX
PAR       024081    BOX
PAR       024084    BOX
PAR       024090    BOX
PAR       024096    BOX
PAR       024107    BOX
PAR       024111    BOX
PAR       024113    BOX
PAR       024116    BOX
PAR       024120    BOX
PAR       024121    BOX
PAR       024126    BOX
PAR       024133    BOX
PAR       024136    BOX
PAR       024139    BOX
PAR       024143    BOX
PAR       024147    BOX

TOTAL ITEMS =    31
```

```
***** CAR *****
INITIAL  NUMBER    TYPE

 PAR     034001    GOND
 PAR     034002    GOND
 PAR     034003    GOND
 PAR     034004    GOND
 PAR     034005    GOND
 PAR     034006    GOND
 PAR     034011    GOND
 PAR     034012    GOND
 PAR     034013    GOND
 BAR     034014    GOND
 PAR     034015    GOND
 PAR     034016    GOND

OTAL ITEMS =    12
```

SCHEDULE 2-EXCLUDED EQUIPMENT

A.   The AT&T Fibre-Optic Lease Agreement (deeded to Fieldcrest prior to closing).

B.   Any right, title, interest, or claim which the Bangor & Aroostook Railroad Company may have on any loan or grant or other funding provided by the Maine Department of Transportation in connection with the purchase of the assets and franchises now constituting the Canadian American Railway Company.

C.   All receivables arising from car hire, specifically the net per diem and mileage payments due to BAR from other railroads for the use of rolling stock in its registry.

D.   To the extent that any indemnities for Federal or State tax payments are received from Fieldcrest Cannon, Inc., such payments shall be free of lien and held in trust by BAR for the taxing jurisdiction, or, in the event the tax, interest, and penalties thereon have been paid by BAR, such payments shall be received by BAR free of liens.

E.   Any and all agreements, leases, licenses, contracts, easements, rights of use, and similar assets, tangible or intangible, pertaining to non-rail use or possession of real property so long as it does not conflict with or impair the operation of the rail lines of the BAR.